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Tobacco and Products

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Report Highlights: Japanese domestic leaf production in 2001 totaled 60,565 metric tons (MT), farm sales weight, down slightly from 60,803 MT in the previous year. Planting area also declined from 23,991 ha. the previous year to 23,411 ha. These trends are expected to continue. While Japan's cigarette imports also declined marginally, U.S. retained a 95% share of the import market.

Includes PSD changes: Yes

Includes Trade Matrix: Yes

Annual Report

Tokyo [JA1], JAPAN

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Executive Summary

Japanese domestic leaf production in 2001 totaled 60,565 metric tons (MT), farm sales weight, down slightly from 60,803 MT in the previous year. Planting area also declined from 23,991 ha. the previous year to 23,411 ha. These trends are expected to continue as a result of farm labor shortages.

Total cigarette consumption in 2001 was 319.3 billion pieces, down 1.6 % from the previous year's domestic production. Sales of imported cigarettes grew 0.8% to 25.7% of the market. The U.S. supplies 95% of all cigarette imports.

According to JT's annual cigarette market survey, the smoking rate for males declined 1.5% to a record low 52.0%, but female smoking increased 1% to 32.7% in 2001.

Tobacco, Unmfg., Total

Production

Japanese domestic leaf production in 2001 totaled 60,565 metric tons (MT), farm sales weight, down slightly from 60,803 MT in previous year. Japan Tobacco, Inc. (JT), Japan's only legally authorized buyer of tobacco leaf, began purchasing domestic tobacco in the Okinawa Prefecture on July 24, 2001 and concluded in the Fukushima Prefecture on February 8, 2002.

As a result of extensive crop damage on tobacco farms from a typhoon hitting most of Okinawa in mid-May, 2001, the quality and yield of crops in the prefecture suffered. The loss of yield, however, was more than offset by unanticipated growth in yield in the rest of leaf farming prefectures.

Crop Area

As discussed below, the target planting area is 23,720 hectares (ha.), but in 2001, only 23,411 ha. were planted, producing 60,656 MT of leaf tobacco, down 2% from the previous year. In a continuing decline, the number of tobacco farmers also declined 5% from 22,864 in 2000 to 21,668 in 2001.

On November 21, 2001, Japan's Tobacco Deliberations Council, a tobacco policy-setting group consisting of 11 members representing administrators, tobacco growers, and academics, recommended a new tobacco farming plan for the 2002 growing season (See table below). However, actual crop area continues to decline, due to a farm labor shortage and poor economic performance in this sector.

CROP AREA BY TYPE OF TOBACCO LEAF BY YEAR (Hectares)					
Leaf Type	2000		2001		2002 1/
	Target	Actual	Target	Actual	Target
Flue-Cured 2/	17,131	16,407	16,520	16,112	16,250

Burley 3/	7,631	7,244	7,310	6,981	7,100
Light Air-Cured 4/	373	340	380	318	370
TOTAL	25,135	23,991	24,210	23,411	23,720
Difference (Actual area)	-	(1,144)	-	(799)	-

(Source: Japan Tobacco Inc.)

1/ Target crop area for the year, as authorized by Tobacco Deliberations Council. 2/ Consisting of 4 types of leaf. 3/ Consisting of 2 types of leaf. 4/ Consisting of 3 types of leaf.

According to the Japanese Tobacco Farmers Association, the 2002 crop area under contract, as of 31 March 2002, is down 2.5% from the target.

TOBACCO CROP AREA FOR 2002: TARGET vs. CONTRACT (Ha.)			
Type of Leaf	Target Vs. Contract (Mar.2002)		Variance
	Target	Contracted	
Flue-Cured	16,250	15,958	(292)
Burley	7,100	6,852	(248)
Light Air-Cured	370	305	(65)
Total	23,720	23,115	(605)

Yield

PRODUCTION AND YIELD PER HECTARE FOR JAPANESE LEAF TOBACCO (Units: Production-Metric Tons; Yield-Kilogram/hectare)				
	2000		2001	
Leaf Type	Farm Production	Yield 1/	Farm Production	Yield 1/
Flue-Cured 2/	42,217 MT	2,570 Kg.	41,289 MT	2,560 Kg.
Burley 3/	17,755 MT	2,450 Kg.	18,413 MT	2,640 Kg.
Light Air-Cured 4/	831 MT	2,440 Kg.	863 MT	2,710 Kg.
TOTAL	60,803 MT	2,530 Kg.	60,565 MT	2,590 Kg.
% Growth (Yr./Yr.)	- 6.1 %	- 3.1 %	- 0.4 %	+ 2.4 %

Policy

Growers are no longer meeting their production commitment to JT. JT is Japan's only authorized producer of cigarettes and is legally obligated to purchase all domestically grown tobacco leaf. Under a gentlemen's agreement, JT and the Japanese Tobacco Growers' Association have agreed to maintain an annual crop area of 23,720 ha. Designed to secure a minimum level of domestic leaf for JT and stabilize farm income for farmers, The unwritten agreement between JT and tobacco growers has broken down since 1999.

The "advance leaf pricing program", introduced in 1999, is also intended to support the 23,720 ha. agreement and secure an adequate supply of domestically grown leaf for JT. Through this program, JT's leaf purchasing prices are established ahead of the crop year so that growers are guaranteed prices. The effectiveness of this pricing program, however, has been limited because of chronic farm labor shortage,

Prices

In line with an industry agreed to pricing formula, the weighted average price for crops in 2001 was 1,895 Yen per kilogram (kg), down slightly from the previous year. See table below. JT's total outlay for purchasing domestic tobacco crops in 2001 was 114,800 million Yen, (approx. \$883 million), down slightly from 117,100 million Yen in the previous year.

AVERAGE PURCHASE PRICES BY TYPE OF LEAF (Yen per Kilogram; Farm Sales Weight Basis)					
Crop Year	Flue-Cured	Burley	Light Air-Cured	Average	Yr./Yr. Change
2001	1,949	1,777	1,827	1,895	- 1.6 %
2000	1,968	1,826	1,929	1,926	+2.5%
1999	1,915	1,794	1,894	1,879	+1.4%
1998	1,916	1,721	1,870	1,853	-2.5%
1997	1,974	1,745	1,950	1,901	+1.5%
1996	1,949	1,718	2,008	1,872	-3.6%
1995	2,011	1,789	2,055	1,941	-0.7%
1994	2,048	1,761	2,061	1,955	+2.8%
1993	1,979	1,749	2,051	1,901	-3.5%
1992	2,032	1,809	2,161	1,969	+5.2%
1991	1,931	1,721	2,131	1,872	+0.9%
1990	1,937	1,656	2,060	1,854	+0.8%
1989	1,940	1,570	2,060	1,840	-

(Source : Japan Tobacco Growers' Association)

Consumption

JT's actual leaf tobacco use for cigarette production and inventory levels are proprietary. However, Post estimates the annual consumption and year-end inventory level for tobacco leaf at 200,000 MT. Thirty-five to 40% of JT's total consumption is comprised of domestically grown leaf.

Trade

Japanese tobacco leaf imports, declined 5% from the previous year to 93,928 MT in 2000 and dropped further to 92,425 MT in 2001. The U.S. market share of Japanese leaf imports during the last two years remained stable at about 41%, however.

Japanese leaf imports totaled \$516 million (Japan's customs basis) in 2001, down slightly from \$519 million in the previous year. Because of higher world prices, however, the U.S. share was \$299 million, 58% of total imports, up 2.5% from the previous year.

Japan's tobacco leaf exports in 2001 totaled 784 MT, up significantly from 322 MT the previous year, albeit from a low base. Most of the shipments went to France and Belgium.

Import Trade Matrix

Import Trade Matrix			
Country	Japan		
Commodity	Tobacco, Unmfg., Total		
Time period	Jan-Dec	Units:	MT
Imports for:	2000		2001
U.S.	38283	U.S.	38372
Others		Others	
Brazil	16070	Brazil	17734
Malawi	12019	Malawi	8130
Italy	5653	Zimbabwe	6088
Greece	4263	Italy	4723
Zimbabwe	3636	Greece	4104
China	3073	China	3144
Turkey	2946	Turkey	2820
Zambia	875	Zambia	1120
Thailand	804	Argentina	951
Macedonia	784	Thailand	777
Total for Others	50123		49591
Others not Listed	5522		4462
Grand Total	93928		92425

Export Trade Matrix

Export Trade Matrix			
Country	Japan		
Commodity	Tobacco, Unmfg., Total		
Time period	Jan-Dec	Units:	MT
Exports for:	2000		2001
U.S.	0	U.S.	0
Others		Others	
France	322	France	662
		Belgium	116
		Vietnam	3
		China	3
Total for Others	322		784
Others not Listed	0		0
Grand Total	322		784

Tobacco, Mfg. Cigarettes**Production**

Information on JT's actual cigarette production, like leaf use, is not publicly available. However, Post estimates, on the basis of the cigarette industry's sales data, that Japan produced 237.2 billion cigarettes in 2001, down 7.4% from the previous year. A little over 1 billion pieces (pcs.), about 0.5%, was non-filter cigarette production. Post forecasts that Japan's total, and the shares of filter and non-filter production will be stable into 2002.

Consumption

Tobacco Institute of Japan, the key producer association in Japan, reported that in JFY 2001 (May-April), JT sold 237.2 billion cigarettes from domestic production, down 2.4% from previous year. Sales of imports totaled 82.1 billion pcs., up 0.8% from previous year. As a result, the market share for imports increased slightly to a record 25.7% in 2001 from the previous year. The retail value for imports declined slightly, to just over 1 trillion Yen (Approx. \$0.83 billion), as the value of domestic sales dropped 2.3%.

<p align="center">CIGARETTE CONSUMPTION BY YEAR, VOLUME & VALUE (Volume-Billion p'cs : Value-Billion Yen/Japanese Fiscal Year: Apr.-Mar.)</p>

Year (JFY) : Domestic vs. Imports	Volume		Value	
	Sold	% Change	Sold	% Change
2001 Domestic : Import Share : (25.7%)	319.3 237.2 82.1	-1.6% -2.4% + 0.8%	4,103.7 3,022.3 1,081.4	-1.5% -2.3% + 0.7%
2000 Domestic: Imports Share: (25.1%)	324.5 243.1 81.4	-2.3% -2.8% -0.9%	4,168.1 3,094.3 1,073.8	-2.2% -2.6% -0.8%
1999 Domestic: Import Share:(24.7%)	332.2 250.1 82.1	-1.3% -2.9% +3.9%	4,260.0 3,177.4 1,082.6	+4.2% +2.9% +8.0%
1998 Domestic: Import Share :(23.5%)	336.6 257.6 79.0	+2.6% +1.2% +7.5%	4,089.9 3,087.0 1,002.8	+4.9% +3.8% +8.7%
1997 Domestic: Import Share: (22.4%)	328.1 254.6 73.5	-5.8% -5.9% -5.4%	3,897.1 2,974.3 922.8	-2.5% -2.8% -1.9%
1996 Domestic: Import Share: (22.3%)	348.3 270.6 77.7	+4.1% +2.6% +9.4%	3,999.2 3,058.6 940.7	+4.3% +2.9% +9.2%
1995 Domestic: Import Share: (21.2%)	334.7 263.7 71.0	+0.1% -1.9% +8.4%	3,832.7 2,971.6 861.1	+0.4% -1.5% +7.6%
1994 Domestic: Import Share: (19.6%)	334.4 268.9 65.5	+0.5% -1.5% +9.7%	3,818.3 3,018.0 800.3	+0.9% -1.0% +9.2%
1993 Domestic: Import Share: (17.9%)	332.6 272.9 59.7	+1.1% +0.1% +6.2%	3,781.7 3,049.0 732.8	+1.6% +0.7% +5.8%
1992 Domestic: Import Share: (17.1%)	328.9 272.7 56.2	+0.2% -0.5% +3.6%	3,721.6 3,029.3 692.4	+0.7% +/-0% +3.7%
1991 Domestic: Import Share: (16.5%)	328.3 274.1 54.2	+2.0% +1.2% +6.1%	3,696.5 3,028.9 667.6	+2.8% +2.0% +6.8%

According to JT's smoker survey conducted in May 2001, cigarette consumption increased slightly to 33,140,000 people. Key findings of JT's annual market survey:

- Male smoking declined 2.2% to 52% in 2001. Between 1991 and 1996 the male smoking rate declined at an annual 0.74%; the decline increased to about 1.0% between 1996 and 2000.
- Female smoking increased 1% to a 19 year high of 14.7% in 2001.
- Older smokers tend to smoke less.

Source: International comparison in the smoking rate by sex for 1995, World Health Organization

Sex \ Country	Japan	U.S.	Germany	France	China
Male smokers (%)	58.8	28.1	36.8	40.0	61.0
Female smokers (%)	15.2	23.5	21.5	27.0	7.0

Japan's Smoking Rate and Population 1/						
Year	Smoking Rate(%) 2/			Smoking Population (10,000) 3/		
	Male	Female	Total	Male	Female	Total
2001	52.0	14.7	32.7	2,544	770	3,314
2000	53.5	13.7	32.9	2,600	713	3,313
1999	54.0	14.5	33.6	2,608	749	3,357
1998	55.2	13.3	33.6	2,647	681	3,328
1997	56.1	14.5	34.6	2,669	736	3,405
1996	57.5	14.2	35.1	2,708	714	3,422
1995	58.8	15.2	36.3	2,736	755	3,491
1994	59.0	14.8	36.2	2,716	727	3,443
1993	59.8	13.8	36.1	2,719	670	3,389
1992	60.4	13.3	36.1	2,712	637	3,349
1991	61.2	14.2	36.9	2,715	672	3,387
1990	60.5	14.3	36.7	2,651	668	3,319
1989	61.1	12.7	36.1	2,643	587	3,230

(Source: Japan Tobacco Inc.)

Notes:

1/ Based on JT's annual market survey, conducted in May.

2/ Statistical average rate.

3/ Statistical estimation.

Smoking Rate By Age Bracket & Sex in 2001				
Age Bracket	Male		Female	
	Smoke Rate	Change(01/00)	Smoke Rate	Change(01/00)
Over 60 yrs.	36.7 %	- 1.0 points	6.8 %	- 0.1 points
50 - 59 yrs.	53.6 %	- 0.5 points	13.3 %	+ 1.3 points
41 - 49 yrs.	59.6 %	-0.4 points	18.9 %	+ 2.1 points
31 - 39 yrs.	62.0 %	- 1.4 points	19.7 %	+ 2.0 points
21 - 29 yrs.	56.9 %	- 4.0 points	24.1 %	+ 2.2 points

(Source: Japan Tobacco, Inc.)

Consumer Taste Preferences

There are approximately 270 different brands of cigarette marketed in Japan. Factors affecting purchasing decisions include flavor, package designs and, increasingly, tar and nicotine content. Reflecting smokers' health concerns, smokers are increasingly opting for lower tar cigarettes. The combined share of cigarettes with less than 6 mg. accounted for 46% of the market in 2001, up from 44% in 1998 and 37% in 1995. Sales of brands with 1 mg. or less increased 1.2% from the previous year, and accounted for 13.8% of the market in 2001

Market Share by Tar Content & Year. (%)								
Year / Tar Content	1 mg	2 mg	3 mg	4-5 mg	6-7 mg	8-9 mg	10-11 mg	12-24 mg
2001	13.8	2.3	5.6	10.1	15.0	22.9	12.5	18.1
2000	12.6	2.5	5.6	5.4	20.4	23.1	12.9	17.6
1999	11.5	2.3	5.6	5.7	20.7	21.3	15.1	17.8
1998	11.0	1.9	4.7	6.0	20.9	21.5	16.1	17.9
1997	9.9	1.3	4.4	6.2	21.5	20.5	7.4	28.8
1996	8.4	1.0	3.8	5.2	22.9	21.1	7.9	29.7
1995	7.5	-	2.0	4.4	23.7	22.8	8.4	31.2

(Source: Tobacco Institute of Japan)

Trade

Japan's total cigarette imports in 2001 dropped 1.6%, from 83,478 million pcs. in 2000, to 82,125 million pcs. The

U.S. share of imports declined 2.0% from the previous year, but still accounted for 95% of Japan's import volume. While the U.S. continued to account for 95% of Japan's \$2.0 billion (Japan's customs basis) cigarette imports, U.S. shipments to Japan dropped 18% in 2001. Japanese cigarette exports were 21 billion pieces in 2001, up 47% from the previous year. Principle export destinations were Taiwan, South Korea, and Singapore, with 51%, 21%, 13% of exports, respectively. In value, Japanese cigarette exports totaled \$239 million (Japan's customs basis) in 2001, up 44% from the previous year.

Import Trade Matrix

Import Trade Matrix			
Country	Japan		
Commodity	Tobacco, Mfg., Cigarettes		
Time period	Jan-Dec	Units:	Million P'cs
Imports for:	2000		2001
U.S.	79713	U.S.	78112
Others		Others	
Germany	1943	Germany	2163
United Kingdom	1190	United Kingdom	945
China	233	China	468
Malaysia	144	Malaysia	125
Austria	80	Switzerland	106
Netherlands	68	Netherlands	71
Indonesia	47	France	38
France	26	Austria	37
Poland	11	Indonesia	34
Switzerland	10	Poland	8
Total for Others	3752		3995
Others not Listed	13		18
Grand Total	83478		82125

Export Trade Matrix

Export Trade Matrix			
Country	Japan		
Commodity	Tobacco, Mfg., Cigarettes		

Time period	Jan-Dec	Units:	Million P'cs
Exports for:	2000		2001
U.S.	1203	U.S.	1476
Others		Others	
Taiwan	7386	Taiwan	10484
South Korea	3803	South Korea	4307
Singapore	734	Singapore	2721
Hong Kong	420	Hon Kong	974
Iran	211	Russia	279
Guam	47	Philippines	64
Philippines	33	United Arab Em	59
Australia	33	Malaysia	54
Kuwait	13	Guam	35
Belgium	12	Australia	27
Total for Others	12692		19004
Others not Listed	66		97
Grand Total	13961		20577

Policy

Manufactured tobacco products, including cigarettes under HS code 240220, are assessed an 8.5% import duty which works out to approximately 290.70 Yen per thousand pieces for cigarettes.

Privatization of JT

The most important policy issue is the continued privatization of JT. In December, 2001, the Diet introduced a bill providing a new framework for government ownership of JT. Since 1985, when the Japanese cigarette market was liberalized and JT's ownership was partially privatized, 33% of JT's stock has been owned by the private sector and 67% owned by the government. Recently, JT has been openly seeking 100% privatization. Pushed by social and political pressures for structural reform under the current Koizumi administration, the Diet introduced a bill that would divest the government of 67% of the company's stock. Indications are that the bill will be enacted during the current Diet's ordinary session, scheduled to run through June, 2002. JT's monopoly rights and responsibilities will not change significantly under the proposed bill. Two key elements of the current bill are,

- Abolish the legal requirement that two thirds of JT's stock be owned by the government and limit government ownership of JT stock to one third of all outstanding stock; and
- Allow JT management to issue new shares, but limit the maximum number of new shares to 1 million.

Underaged Smoking

Increased requirements to minimize underage smoking: Smoking is illegal for minors under 20. This age limit was

established initially in 1900, and the underlying legislation was amended in 1947, 2000, and 2001. Recent changes have been to strengthen enforcement. For example,

- Store owners and employees may be fined up to 500,000 Yen for selling cigarettes to minors. (Under the revised act of Dec. 2000)
- Retailers must confirm the age of cigarette buyers. (Dec. 2001 act.)

JT's Plan to "Grow the Export Market"

In April, 2002, JT management team announced "Plan-2004," a mid-term business strategy to grow JT's overseas markets. The following are the key strategic assumptions and management policy goals.

- Japan's demand for cigarettes is forecast to decline at an annual average of 1% through 2004, to 308 billion pieces, and JT forecasts their domestic sales will be down 5% by 2004 (from 2001 levels), at 226 billion pieces, or approximately 73% of the market.
- JT is projecting sales growth for its offshore markets of 231 billion pcs. in 2004, up from 215.1 billion pcs. in 2001.
- Fifty-three percent of JT's overseas sales in 2004 are forecast to be from "Global Flagship Brands," including Camel, Winston, Salem, and Mild Seven. The sales target, 123 billion, is a 14% increase from 2001 sales of 107.8 billion pcs.

Marketing and Retail Distribution

Vending Machines: Cigarette Vending Machines remain an important marketing outlet for cigarettes. In 2001, the number of retail cigarette vending machines grew slightly from the previous year to 628,700. The ratio of vending machine to retailer remains at approximately 2/1. Almost 60% of vending machines are leased from cigarette manufacturers, including 80% of outdoor machines (located alongside pedestrian streets and alleys) and 23% of the indoor machines (located inside office buildings and business outlets).

Number of Cigarette Vending Machines on the Market(1,000 units)			
Year	Units	Change (units)	% Change
2001	628.7	+ 2.8	+0.4%
2000	625.9	+ 97.2	+18.4%
1999	528.7	+ 1.6	+0.3%
1998	527.1	+ 21.2	+4.2%
1997	505.9	+ 1.4	+0.3%
1996	504.5	+ 5.7	+1.1%

1995	498.8	+ 4.8	+0.9%
1994	494.0	- 1.0	-1.0%
1993	495.0	- 0.9	-0.2 %
1992	495.9	+ 6.9	+1.4%
1991	489.0	-	+13.4%

(Source: Tobacco Trade Journal)

PSD Tables

Tobacco, Unmfg. Total

PSD Table						
Country	Japan					
Commodity	Tobacco, Unmfg., Total				(HA)(MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Area Planted	25135	23991	24210	23411	0	23720
Beginning Stocks	241917	252255	221767	231105	193967	225256
Farm Sales Weight Prod	65500	60803	60000	60565	0	60000
Dry Weight Production	59000	54700	54000	54510	0	54000
U.S. Leaf Imports	45000	38283	40000	38372	0	38000
Other Foreign Imports	59000	55645	52000	54053	0	53000
TOTAL Imports	104000	93928	92000	92425	0	91000
TOTAL SUPPLY	404917	400883	367767	378040	193967	370256
Exports	150	322	300	784	0	800
Dom. Leaf Consumption	72000	70500	71500	63000	0	60500
U.S. Leaf Dom. Consum.	55000	51000	52000	45000	0	45000
Other Foreign Consump.	56000	47956	50000	44000	0	43500
TOTAL Dom. Consumption	183000	169456	173500	152000	0	149000
TOTAL Disappearance	183150	169778	173800	152784	0	149800
Ending Stocks	221767	231105	193967	225256	0	220456
TOTAL DISTRIBUTION	404917	400883	367767	378040	0	370256

Tobacco, Unmfg. Flue-Cured

PSD Table						
Country	Japan					

Commodity	Tobacco, Unmfg., Flue Cured				(HA)(MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Area Planted	17131	16407	16520	16112	0	16250
Beginning Stocks	125681	125681	113081	113081	96481	98101
Farm Sales Weight Prod	45000	42217	43000	41289	0	41000
Dry Weight Production	40500	38000	38700	37200	0	37000
U.S. Leaf Imports	31500	29800	29500	28800	0	29000
Other Foreign Imports	16000	14200	15000	14700	0	14000
TOTAL Imports	47500	44000	44500	43500	0	43000
TOTAL SUPPLY	213681	207681	196281	193781	96481	178101
Exports	100	200	200	480	0	400
Dom. Leaf Consumption	45000	41500	43000	39700	0	39000
U.S. Leaf Dom. Consum.	36000	32000	35000	34500	0	34000
Other Foreign Consump.	19500	20900	21600	21000	0	21000
TOTAL Dom. Consumption	100500	94400	99600	95200	0	94000
TOTAL Disappearance	100600	94600	99800	95680	0	94400
Ending Stocks	113081	113081	96481	98101	0	83701
TOTAL DISTRIBUTION	213681	207681	196281	193781	0	178101

Tobacco, Unmfg. Burley

PSD Table						
Country	Japan					
Commodity	Tobacco, Unmfg., Burley				(HA)(MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Area Planted	7631	7244	7310	6981	0	7100
Beginning Stocks	74372	74372	52572	52572	33972	37172
Farm Sales Weight Prod	20000	17755	18000	18413	0	18500
Dry Weight Production	18000	16000	16000	16600	0	15500
U.S. Leaf Imports	12000	16000	13000	12800	0	13500
Other Foreign Imports	10000	13000	16500	16400	0	16680
TOTAL Imports	22000	29000	29500	29200	0	30180

TOTAL SUPPLY	114372	119372	98072	98372	33972	82852
Exports	0	123	100	200	0	180
Dom. Leaf Consumption	24300	25000	24000	23500	0	23500
U.S. Leaf Dom. Consum.	17500	18000	17000	16500	0	16000
Other Foreign Consump.	20000	23677	23000	21000	0	20000
TOTAL Dom. Consumption	61800	66677	64000	61000	0	59500
TOTAL Disappearance	61800	66800	64100	61200	0	59680
Ending Stocks	52572	52572	33972	37172	0	23172
TOTAL DISTRIBUTION	114372	119372	98072	98372	0	82852

Tobacco, Mfg. Cigarettes

PSD Table						
Country	Japan					
Commodity	Tobacco, Mfg., Cigarettes				(MIL PCS)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Filter Production	264000	256800	255000	236170	0	240000
Non-Filter Production	1250	1165	1200	1070	0	1085
TOTAL Production	265250	257965	256200	237240	0	241085
Imports	83000	83478	84300	82125	0	83000
TOTAL SUPPLY	348250	341443	340500	319365	0	324085
Exports	14500	13961	14300	20577	0	25000
Domestic Consumption	333750	327482	326200	298788	0	299085
TOTAL DISTRIBUTION	348250	341443	340500	319365	0	324085